

INDIANA BOARD OF ACCOUNTANCY

**Will meet on
Friday, October 19, 2007
At 10:00 a.m.
Indiana Professional Licensing Agency
402 West Washington Street, Room W064
Indianapolis, Indiana 46204**

- I. COMMITTEE MEETING** **8:30 a.m.**
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM** **10:00 a.m.**
- III. ADOPTION OF THE AGENDA**
- IV. ADOPTION OF THE MINUTES FROM SEPTEMBER 21, 2007 MEETING OF THE BOARD**
- V. PERSONAL APPEARANCE**
- Joseph H Rodenberg, CPA-dba-Rodenberg & Associates CPA's, PC** **10:15 a.m.**
Re: Application for Renewal of Firm Permit
- VI. DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS**
- A. In the Matter of the State of Indiana v. Stephen C. Haworth Accountants, P.C.**
License No. FP59400098
Administrative Cause No. IBA 7-07
Re: Administrative Law Judge's Order **with Response**
- B. In the Matter of the State of Indiana v. Stephen C. Haworth Accountants, P.C.**
Administrative Cause No. IBA 07-06
Re: Administrative Law Judge's Order **with Response**
- C. In the Matter of the State of Indiana v. Jon Michael Price**
License No. CP0910036
Administrative Cause No. IBA 05-32
Re: Notice of Proposed Default
- VII. GRANTING OR DENYING PETITION FOR REVIEW AND APPOINTMENT OF ADMINISTRATIVE LAW JUDGE**
- Gregory D. Spurling & Associates, PC – FP50200118
Re: Petition for Review of Denial of Firm Permit Renewal Application
- *VIII. REVIEW AND POSSIBLE ACTION**
- A. Alex B. Miligan, FP50200170**
Administrative Cause No.: IBA 07-12
Re: Firm Permit Renewal
- B. Complete Accounting Services, PC, FP50200197**
Administrative Cause No.: IBA 07-10
Re: Firm Permit Renewal
- C. Ewer & Mortiz, PC, FP5900052**
Administrative Cause No. IBA 07-13
Re: Firm Permit Renewal
- D. Judith A. Kramer, CPA, PC, FP50300018**
Administrative Cause No. IBA 06-08
Re: Firm Permit Renewal

E. Meador and Company, LLC, FP50200002
Administrative Cause No. IBA 07-11
Re: Firm Permit Renewal

IX. OLD/NEW BUSINESS

A. Projects

1. Project 01-03
Re: Potential Amendments to IC 25-2.1 and Title 872 of the Indiana Administrative Code
 - a. LSA Document #06-600 - Re: Self Study CPE
 - b. LSA Document #07-304 – Re: Investigative Fund
 - c. LSA Document #07-305 – Re: Substantial Equivalency – Repeal
 - d. LSA Document #07-306 – Re: Quality Review
2. Project 05-01
Re: Certified Public Accountant Examination Site Visits

B. Approval of Costs in the Matter of the State of Indiana vs. Kenneth M Roberts

License Number: CP19500480
Administrative Cause No. IBA 07-03

***C. Motion for Voluntary Dismissal by Petitioner in the Matter of the License of Pamela Jo Simpson**

License No.: CP09000372
Administrative Cause N. IBA 07-15

***D. Review of Continuing Professional Education (CPE) Audits**

CPE Audits with response to Notice of Noncompliance

1. **Mary Jo Huffman, CP08578853**
2. **Larry Marietta, CP19400396**
3. **James Milner, CP09100340**
4. **Sondra Sayers, CP19500234**
5. **Jon G. Troyer, CP08579817**

X. ACTION ON APPLICATIONS

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

XI. STANDING REPORTS

- A. Board Liaison to the Attorney General's Office – Michael Flowers
- B. Indiana Professional Licensing Agency - Deborah Widemon
- C. Advisory Counsel – James Schmidt

XII. DISCUSSION

A. National Association of State Boards of Accountancy (NASBA)

NASBA CPA Examination Review Board (ERB) Management Letter

***B. American Institute of Certified Public Accountants (AICPA)**

Updated CPA Examination Performance Report

***C. Public Company Accounting Oversight Board (PCAOB)**

**Board Approves Amendments Regarding Inspection Frequency for Firms that Do Not
Regularly Issue Audit Reports**

XIII. ADJOURNMENT

***Amended Agenda – October 18, 2007**

**Next Scheduled Meeting:
November 16, 2007
Indiana Government Center South
Conference Center Room 3
302 W. Washington Street
Indianapolis, IN 46204**